

## PPF obtains EUR 1.150 billion financing for acquisition of CME

**PPF Group N.V. (“PPF”) announced that its fully owned subsidiaries have signed an agreement with Central European Media Enterprises Ltd. (“CME”) to acquire CME. The acquisition will be financed with a mix of equity and debt. The debt component consists of EUR 1.150 billion senior secured term and revolving acquisition facilities.**

BNP Paribas and Société Générale acted as Global Coordinators to PPF on the acquisition facilities.

The EUR 1.150 billion facilities have been fully underwritten by BNP Paribas, Crédit Agricole CIB, Credit Suisse, HSBC, Société Générale and UniCredit acting as Underwriters, Mandated Lead Arrangers and Bookrunners.

Société Générale and Komerční banka are acting as facility agent and security agent, respectively.

White & Case advised PPF and Allen & Overy advised the Mandated Lead Arrangers and Bookrunners.

**About PPF Group**

PPF Group invests in multiple market segments such as financial services, telecommunications, biotechnology, real estate and mechanical engineering. The reach of PPF Group spans from Europe to North America and across Asia. PPF Group owns assets exceeding EUR 45 billion (as of December 2018).

[www.ppf.eu](http://www.ppf.eu)

**About CME**

CME is a media and entertainment company operating leading businesses in five Central and Eastern European markets with an aggregate population of approximately 45 million people. CME's operations broadcast 30 television channels in Bulgaria (bTV, bTV Cinema, bTV Comedy, bTV Action, bTV Lady and Ring), the Czech Republic (Nova, Nova 2, Nova Cinema, Nova Sport 1, Nova Sport 2, Nova International, Nova Action and Nova Gold), Romania (PRO TV, PRO 2, PRO X, PRO GOLD, PRO CINEMA, PRO TV International and PRO TV Chisinau), the Slovak Republic (TV Markíza, Markíza International, Doma and Dajto) and Slovenia (POP TV, Kanal A, Brio, Oto and Kino). CME is traded on the NASDAQ Global Select Market and the Prague Stock Exchange under the ticker symbol "CETV".

[www.cme.net](http://www.cme.net)

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